



Occupational Licensing Boards Oversight Reporting Work Group

Improving Financial and Performance Reporting for Oversight of Occupational Licensing Boards

A presentation to the
Joint Legislative Administrative Procedures Oversight Committee

By
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Director of Program Evaluation Division
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Three Meetings of Occupational Licensing Boards Oversight Reporting Work Group



- John Turcotte, MA Director
- Jim Horne, CPA, Principal Evaluator



- Jason-Moran Bates, Attorney
- Jeff Hudson, Attorney
- Jeremy Ray, Attorney
- Chris Saunders, Attorney
- Kelly Stallings, ISD Business Applications Manager



- Honorable Beth Wood, CPA, State Auditor
- Donna Allen, CPA, CIA, CFE, Deputy State Auditor
- Katina Bell, CPA, Financial Audit Director
- Pam Wade, CPA, Financial Audit Manager



- Linda Combs, PhD, State Controller
- Anne Godwin, Deputy State Controller
- Elizabeth Colcord, CPA
- Ellen Rockefeller, CPA

Recommendations

- Specify occupational licensing boards that will be required to report annually for state oversight pursuant to NCGS 93B-1
- Standardize annual financial reporting by requiring all boards to begin reporting for FY 2019-2020 based upon an annual financial audit conducted by a CPA in accordance with Generally Accepted Governmental Auditing Standards
- Authorize regulation of financial reporting by Office of State Controller
- Require all boards to use standard state fiscal year of July 1 - June 30
- To allow prompt retrieval of board reports and to compare board financial data and identify key statistical indicators, create a legislative website beginning with FY 2019-2020 reports

